University Data Resources Available from the Office of Institutional Research and Strategic Analytics

ERAC Staff Development Day 2020

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Office of Institutional Research and Strategic Analytics

The Office of Institutional Research and Strategic Analytics (OIRSA) is the source of comprehensive information regarding Lehigh University.

Part of the Provost's stem, we pride ourselves on collecting and disseminating reliable and valid institutional data in a responsive, timely and ethical manner.



University Data Resources Available from OIRSA

• Institutional Data

- Data Center
- Analytics Portal: Tableau Server
- Requesting data

• Data Governance

- Data Cookbook
- Surveys
 - Survey Data
 - Survey Services
- Overview of Other OIRSA Services



Institutional Data

Data Center

Home » Data Center

Provost's Policy

Services

🗙 Data Center

Data Visualization Tools

Census Data

Common Data Set

University Profile

Analytics Portal

Data Governance

Related Links

Contact Us

The OIRSA Data Center is home to currer the Common Data Set, the University Pro-

And, although many university constitue university in a variety of familiar formats, both of which are used in Lehigh market

Requests for data not already housed in at oir@lehigh.edu.

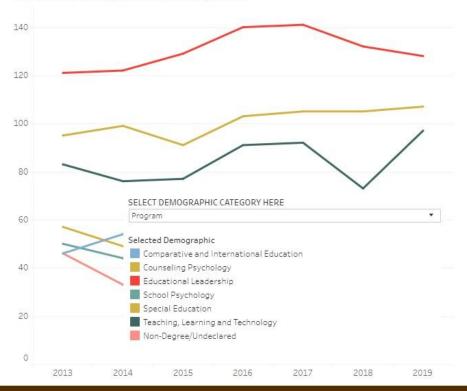
OIRSA Data Center

- https://oirsa.lehigh.edu/data-center
- Select between Data Visualization Tools in Tableau:
 - Census Visualizations
 - Completions by Degree and Major
- Or traditional static PDF reports:
 - Census Data
 - University Profile
- Link to Analytics Portal for licensed users



Institutional Data: Analytics Portal

Enrollment by Year per Selected Demographics



OIRSA Tableau Server

- <u>https://tableau.cc.lehigh.edu/</u>
- Custom data visualizations for licensed users
- COE-specific Census dashboard
- Department Profile Report
- Finance dashboards for Business Managers
- Research Expenditures by Principal Investigator/Faculty
- Student Diversity Trends by Major and Degree Program



Institutional Data

Make a Request

Home » Contact Us » Make a Request

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Meet Our Team

Make a Request

In the service of supporting strategic planning, O for Lehigh stakeholders. We receive a variety of re alongside our regular responsibilities. To optimize the information we need to address them.

Upon submitting the form, you will receive a copy within 2 business days to confirm receipt of your

<u>An important note on data requests</u>: Before subn data you are seeking are already available there. (for reporting to external organizations. If you nee contact Registration & Academic Services.

If you have a request regarding course evaluation

CLICK HERE TO SUBMIT A REQUEST TO OIRSA.

OIRSA Request Form

- https://oirsa.lehigh.edu/make-request
- New tool for submitting requests to OIRSA
- Includes documentation for what to consider when making a request for our services

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Data Governance

• Data governance formalizes behavior around how data are defined, produced, used, stored, and destroyed in order to enable and enhance organizational effectiveness.

The mission of Lehigh's data governance program is to promote data integrity and data quality to facilitate data-driven decision making.

- Data Governance Committees
 - Data Governance Executive Committee
 - Data Governance & Standards Committee



Data Governance: Data Stewardship

Data Management Roles at Lehigh

- Data Steward
 - Designated senior University official with planning and policy-level responsibilities for data in their functional area.
- Data Manager
 - University officials who have operational-level responsibility (collection, maintenance and dissemination) for data in their functional area.
- Data User
 - Individuals who have been granted access to institutional data in order to perform assigned duties or in fulfillment of assigned roles or functions within the University.

Find a list of Data Stewards and Data Managers here: https://lts.lehigh.edu/services/explanation/data-management



- What is it?
 - A collaborative data dictionary and data management solution
- What is it used for?
 - Create consistent data definitions across areas of the University
 - Provide transparency of data
 - Increase efficiency (help new and current staff find information)
 - Facilitate collaboration and conversation amongst areas
 - $\circ \quad \text{Enforce Data Governance stewardship and accountability} \\$

data cookbook



- Currently we have over 100 definitions representing 5+ areas of the University:
 - Financial Aid
 - Graduate Admissions
 - Institutional Research & Strategic Analytics
 - Pride Center
 - Registration & Academic Services
- In progress:
 - Faculty Affairs
 - Finance
 - Human Resources
 - Undergraduate Admissions





- All current employees at Lehigh can access the Data Cookbook
 - Login with your Lehigh credentials at lehigh.datacookbook.com or on our website
- The Data Cookbook can help data users:
 - Increase understanding of commonly used terms
 - Increase efficiency
 - Support appropriate use of data



Data Governance

Services, Financial Aid, and Graduate Admissions. The Office of Institutiona



How to Browse Definitions



Casey Petroski (Log out) Help Enable Admin Recent Updates

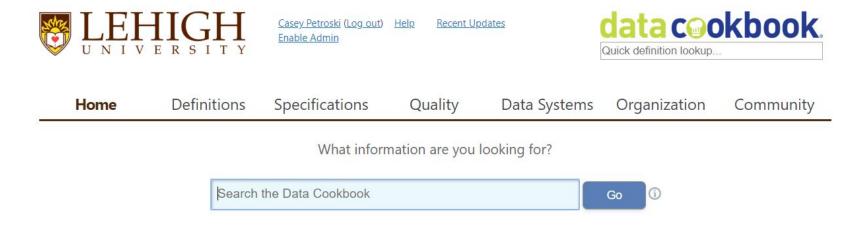
Home	Definitions	Specifications	Quality	Data Syster		
		tions' terminology and defi as technical definitions. Edit prove them.				
	Browse Definit	tions	SE OPTIONS			
Tasks 🛈	Create a Defin	ition	owse by name	only		
\bigcirc Definitions	Definition Que		Most recent first			

Definitions

Sort by:				Display:
Select		1	•	Full Content
Filter by:				
Workflow	defini	tion - י	•	Functional Area 🔻 🛛 Definition Source 🔻 🔤 Data Systems 🔻
Displaying d	efinit	ions 1	- 50	of 116 in total
← Previous	1	2	3	Next →
1 ICNOUS		_		



How to Search for Definitions





Functional Definition Example

- 1. Written for the general public
- 2. Provides context
- 3. Location of the field in a software application
- 4. Privacy limitations

*Notice the hyperlinks to Related Definitions

Home	Definitions	Specifications	Quality	Data
DEFINITION Academ	ic Progra	m		
Synonyms: Program	n of Study			
Approved Vers	ion 1			

Functional Definition: (1)

An instructional program leading to a bachelor's, master's, or doctoral degree, or an undergraduate or graduate certificate.

The requirements leading to a <u>degree</u> or certificate for an academic program are decided by college and discipline specific faculty. Academic programs are composed of college specific requirements, <u>majors</u>, <u>ominors</u>, and/or <u>oelective</u>s. A student may have more than one academic program at the same <u>student level</u>.

Academic program may be found on SGASTDN.

The institution has defined this information as <u>directory information</u> under the Family Educational Rights and Privacy Act of 1974, as Amended (FERPA) and can be shared without prior, written consent of the student **UNLESS** the student has requested to opt out of directory information disclosure.





Technical Definition Example

- Data System where the data item is located
- Object/Table/Column/Field Name

Technical Definitions ()

Data System: Ellucian Banner ERP Time Context: None specified Technical Definition:

SORLCUR_PROGRAM



Other Information Provided on Definition Entries

Other Information:

SOURCE OF DEFINITION: (1) None specified

CLASSIFICATION: (1) Class II: Restricted Information

FUNCTIONAL AREAS Student

A* MODERATORS Data Steward - Student

SYNONYMS (1) Program of Study

Academic Program Synonyms: Program of Study

Approved

Version 1

RELATED DEFINITIONS (13) Course Level Degree Graduate Admissions Defer Graduate Admissions Inquiry Graduate Admissions Lehigh Default Graduate Admissions Offer Graduate Admissions Refusal Incomplete Graduate Admissions Started Application Major Student Academic Campus Student Academic College Student Academic Department Student Level

Classification of Data: https://oirsa.lehigh.edu/classification-data



Surveys

- Surveys are an important source of information about Lehigh community members to inform inform decision-making
- OIRSA administers *Official Lehigh Surveys*





Surveys Survey Services

Home » Services » Survey Services

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 - Training Resources
- 🕇 Data Center
- Data Governance Related Links Contact Us

We are working to develop a process for coordinating the surveys that go out from various offices across campus

oirsa.lehigh.edu/survey-services

2017-2018 2018-2019 2019-2020 2020-2021

Lehigh University Student Survey Schedule: 2019-2020 Academic Year

For more information about a survey, hover your cursor over its block. Only recurring, large-scale (going to 500+ students) surveys are displayed here. Dates are approximate.

Survey	Recipients	May 2019	July 2019	September 2019 No	vember 2019	January 2020	March 2020	May 2020	July 2020	Se
First Year Survey	First-year students			May 15, 2019 0000++ 21, 2019				May 13, 2020		
Course Evaluations, Summer1	All enrolled students	June 1, 201 June 8, 201		First Year Survey Assess factors that m	nav affect a stu	udent's likelihood	of graduating	1000000	nt Population Le ndergrads & Grad	
Wins Survey	First-year students		Recipients: First-year students Occurrence: Every year					Undergrads only		
Alcohol EDU	First-year students		Contact: Wyntre Stout (was214@Lehigh.edu), OIRSA							
Course Evaluations, Summer2 & Full Summer	All enrolled students	:	Notes:							
Orientation	First-year students			August 21, 2019						



Surveys Survey Services

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 Related Links

Contact Us

OIRSA serves as a resource to Lehigh University faculty and staff by providing guid implementation and analysis. The information from these surveys can be used to faculty/staff, and alumni, or to provide targeted feedback about a particular progr

For more information on Lehigh regulations involving Human Subjects

2017-2018 2018-2019 2019-2020 2020-2021

Lehigh University Student Survey Schedule: 2019-2020 Academic Year For more information about a survey, hover your cursor over its block. Only recurring, large-scale (going to 50c

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Wins Survey	First-year students			ine 14, 2019 gust 9, 2019
Alcohol EDU	First-year students			lui Octo
Course Evaluations, Summer2 & Full Summer	All enrolled students			gust 1, 2019 gust 8, 2019
Orientation	First-year students			August 21, 201 September 18, 2
Alcohol Use and Social Options at Lehigh, September batch	All undergraduates*			September 2 October 1

If you ever have any questions about the legitimacy of a survey, contact us at <u>inOIRSur@Lehigh.edu</u>

Other Survey Services

We also offer guidance on survey design, implementation, and analysis

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Other OIRSA Services

Training Resources

Home » Services » Training Resources



Throughout the course of the year, OIRSA staff will be involved in conducti based seminars on a number of topics regarding data visualization, data li data and strategic analytics at Lehigh. You can find some of our recent re:

- Student Affairs Assessment Symposium, January 9, 2020
 - Assessment Toolbox: Survey Design Basics and Best Prac Wyntre Stout, Research Analyst, Lehigh University As a means of insight into the student experience, surveys j addresses the basics of carrying out a successful survey prc constructing a quality survey tool. Practical tips cover strate and vield meaningful data that can answer relevant questic
 - Assessment Toolbox: Data Visualization Basics for Survey Caroline Seguin, Business Intelligence Analyst, Lehigh Univ This session discusses how to best represent survey data vit prevent misuse and misunderstanding of information.
 - Assessment Toolbox: Working with Data in Excel from a 5 Zone Kratzer, Data Research Scientist, Lehigh University This session covers some tips and tricks of working with dat a few basic questions about our student population. Topics duplicate records, cleaning up messy data, and working with deau training and other related segments here.
- Tableau training and other related resources here.

- Consultations
 - Data management/visualization (Tableau)
 - Developing best practices related to data governance
 - Specific analyses
 - Survey design/data analysis
- Training Resources

oirsa.lehigh.edu/training-resources



Other OIRSA Services

OIRSA Request Form

- Submission of institutional data to external surveys/rankings
- Verification of data
- Confidential electronic ballots
- Course Evaluations

oirsa.lehigh.edu/make-request

How can we help?

- I am looking for specific data/information
- I need OIRSA to verify data that I plan to submit to an external organization
- I need help managing/visualizing my data: Tableau consultation
- I need help developing best practices related to data governance
- I need help designing/analyzing a survey: Survey consultation
- I want to send a survey out to Lehigh students: Application to Conduct Student Surveys
- I need to request an electronic ballot
- I have a question about course evaluations
- Something else



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